Making a gift of stock

Thank you for considering making a gift of stock to the University of St Andrews American Foundation Inc. An outright gift of appreciated securities or stock is an easy way to make a valued gift, avoid capital gains tax and receive an income tax deduction for the fair market value of the stock at the time of the gift.

The process for making a stock gift is outlined below:

1. You should email the Treasurer of the University of St Andrews American Foundation c/o Development Office at donate@st-andrews.ac.uk to advise him of your gift and provide your broker’s details. Please remember to include a reference such as ‘St Andrews’ in the email subject line to avoid the email accidentally being filtered out by virus software.
2. The Treasurer / Development Office will provide your broker with the necessary transfer information.
3. Once the transfer is complete, the Treasurer will then request the Development Office issue the appropriate paperwork to you.

For further information or assistance please contact:

Susan Donald
Development Officer (Operations)
E: sk27@st-andrews.ac.uk
T: +44(0)1334 461906

Or alternatively, enquiries can be made to donate@st-andrews.ac.uk or tel: +44(0)1334 462030.

Updated November 2017